



華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



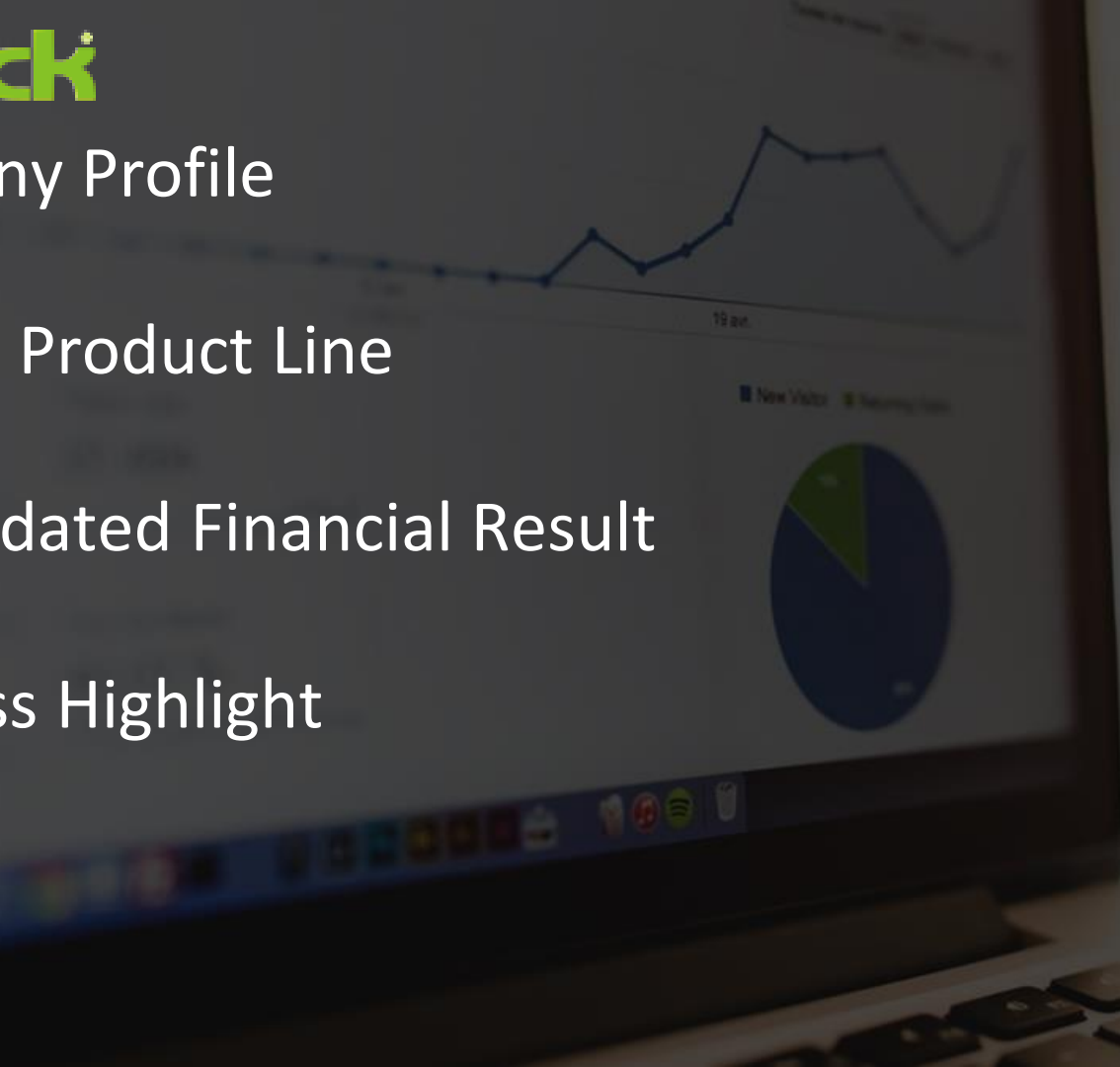
Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





Established : 2002.May.

Capital : NT\$1,220million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card, Gaming Monitor

Milestones



Product Line

Mini PC
Series



Motherboard
Series



Graphics Card
Series



Server/Workstation
Series



Industrial PC
Series



Gaming Monitor
Series





Profit & Loss

NT\$ million	2022 H1	2023 H1	YoY
Revenue	8,656	8,482	-2%
COGS	(6,462)	(6,930)	7%
Gross Profit	2,194	1,551	-29%
Operating Expense	(1,300)	(1,257)	-3%
Operating Income	894	295	-67%
Non-Operating Income (Loss)	202	76	-62%
PBT	1,096	371	-66%
Net Income	943	266	-72%
Net Income Attributable to Stockholders	863	283	-67%
EPS (NT\$)	7.02	2.32	-67%
Gross Margin (%)	25%	18%	
Operating Profit Margin (%)	10%	3%	
Net Profit Margin (%)	11%	3%	
ROE (%)	11%	4%	



Balance Sheet

NT\$ million	2022/6/30		2023/6/30	
Current Assets				
Cash and Equivalents	1,459	10%	3,357	23%
AR	1,467	10%	1,604	11%
Inventory	9,490	66%	7,177	50%
Total Current Assets	13,630	95%	13,443	94%
Other Assets	654	5%	849	6%
Total Assets	14,283	100%	14,292	100%
Current Liabilities				
Short-Term Loans	297	2%		
AP	1,578	11%	2,778	19%
Dividends Payable	1,611	11%	1,072	8%
Total Current Liabilities	5,717	40%	5,984	42%
Total Liabilities	5,813	41%	6,100	43%
Capital	1,229	9%	1,220	9%
Retained Earnings	3,713	26%	3,245	23%
Net Equity	8,471	59%	8,191	57%
Total Liabilities and Net Equity	14,283		14,292	
Book Value Per Share (NT\$)	64.14		62.19	

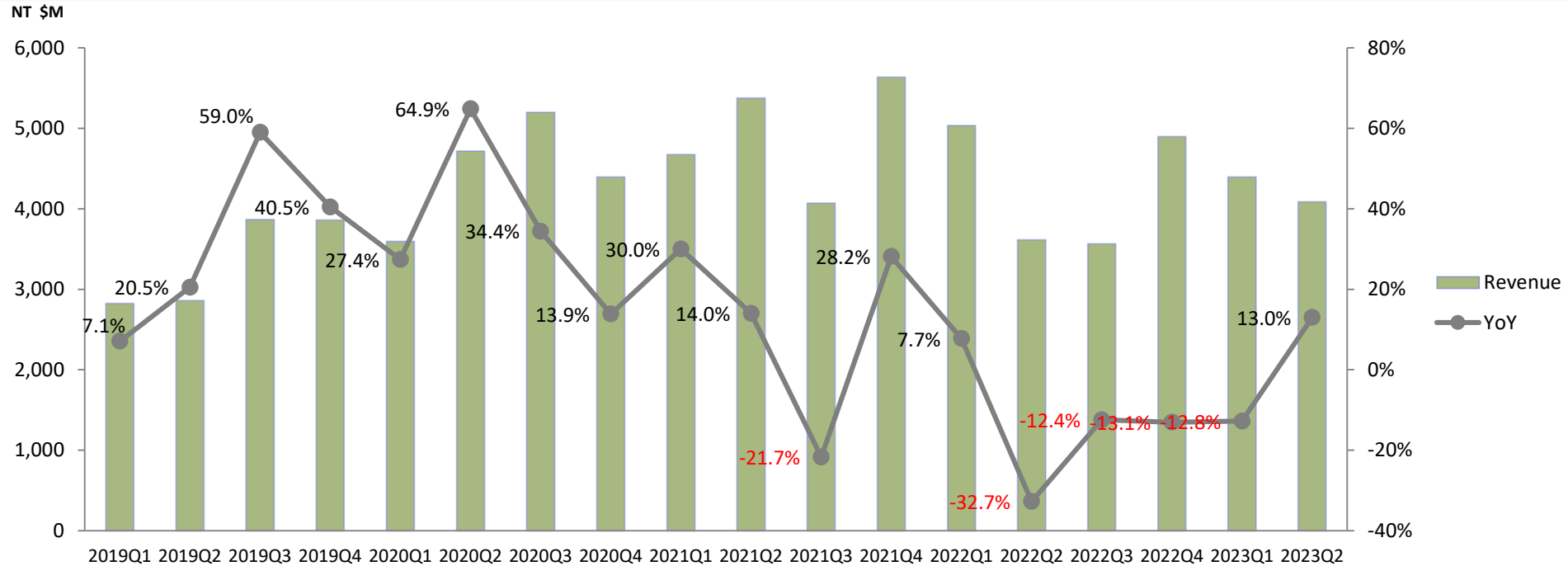


Statement of Cash Flows

NT\$ million	2022 H1	2023 H1
Cash Flows from Operating Activities		
PBT	1,096	371
(Increase) Decrease in Accounts Receivable	431	26
(Increase) Decrease in Inventory	165	833
Increase (Decrease) in Accounts Payable	(2,879)	(225)
Net Cash Provided (Used) by Operating Activities	(1,690)	1,015
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	482	(674)
Interest received	5	47
Net Cash Provided (Used) by Investing Activities	403	(650)
Cash Flows from Financing Activities		
Increase (Decrease) in Short-Term Loans	297	(625)
Net Cash Provided (Used) by Financing Activities	272	(649)
Effect of Exchange Rate Changes	260	53
Net Increase (Decrease) in Cash	(755)	(231)
Cash, Beginning of the Period	2,214	3,588
Cash, End of the Period	1,459	3,357

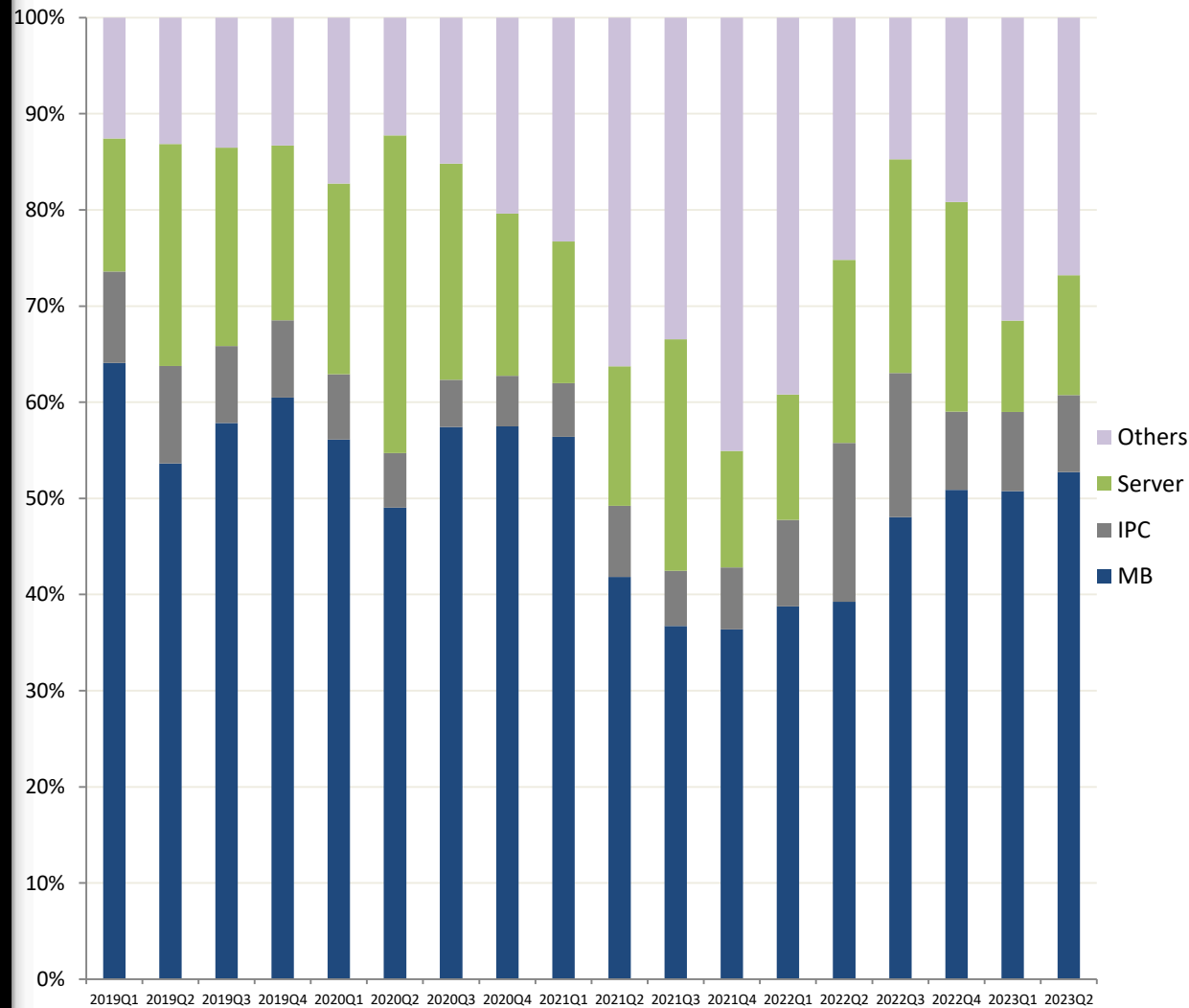


Consolidated Revenue Trend



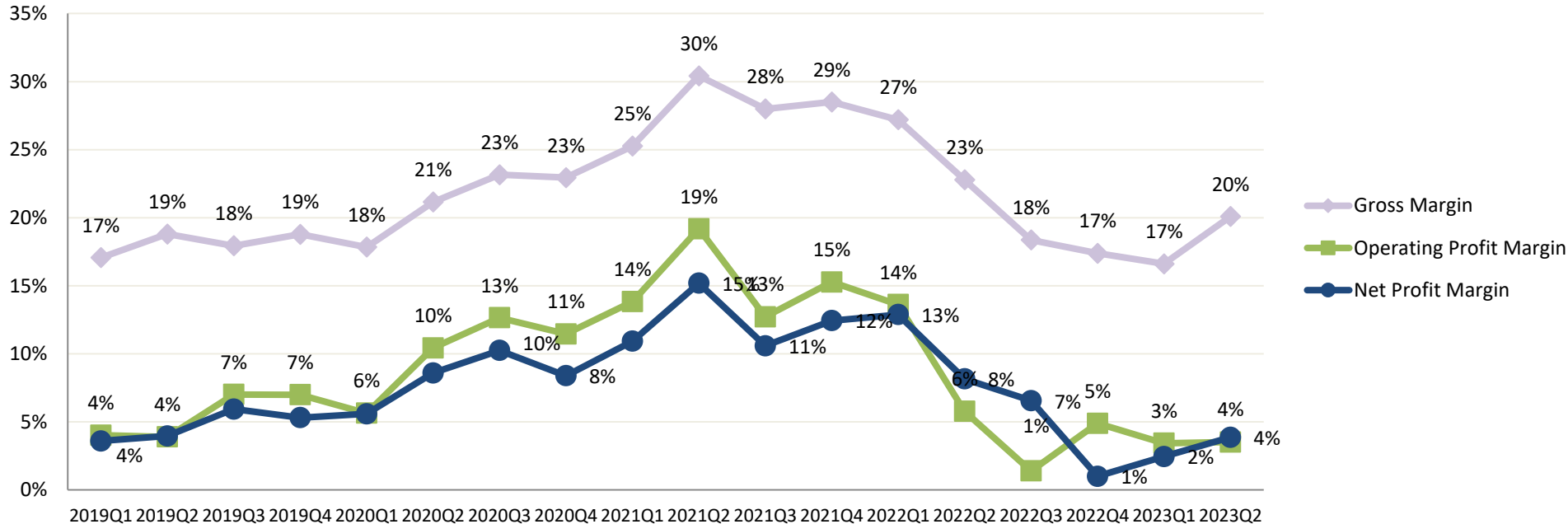


Revenue Breakdowns by Products





Margin Trend



The ASRock logo is positioned in the top-left corner of the image. It consists of the letters 'ASRock' in a bold, sans-serif font. The 'A' and 'S' are in a light green color, while 'R', 'o', 'c', and 'k' are in white. A small registered trademark symbol (®) is located to the upper right of the 'k'. The background of the entire image is a dark, high-angle photograph of a city skyline at dusk or dawn, with the Empire State Building prominently featured in the center. The sky is a mix of dark blues and oranges from the setting or rising sun.

ASRock®

Q & A