



華擎科技 ASRock Inc.

Stock Code 3515



Safe Harbor Statement

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements that are subject to risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for electronic products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.



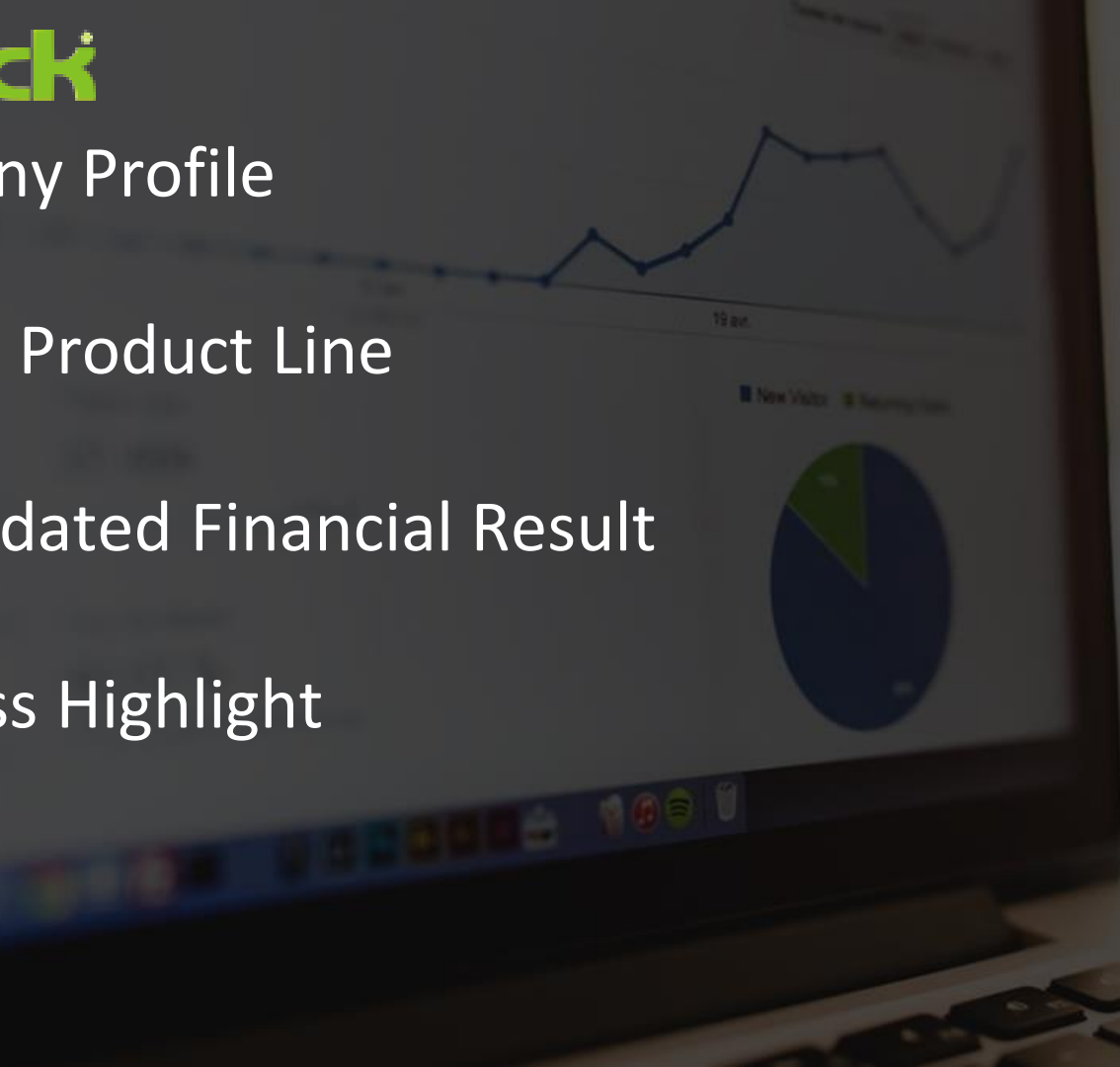
Company Profile

ASRock Product Line

Consolidated Financial Result

Business Highlight

Q&A





Established : 2002.May.

Capital : NT\$1,229million

Chairman : Tung, Hsu-Tien ; GM : Hsu, Lung-Lun

Core Business: MB, Server (ASRock Rack), IPC (ASRock Industrial), Mini PC, Graphics Card

Milestones



Product Line





Profit & Loss

NT\$ million	2021 Q1	2022 Q1	YoY
Revenue	4,676	5,038	8%
COGS	(3,495)	(3,668)	5%
Gross Profit	1,181	1,370	16%
Operating Expense	(534)	(684)	28%
Operating Income	647	686	6%
Non-Operating Income (Loss)	3	99	NA
PBT	650	785	21%
Net Income	511	649	27%
Net Income Attributable to Stockholders	500	615	23%
EPS (NT\$)	4.14	5.00	21%
Gross Margin (%)	25%	27%	
Operating Profit Margin (%)	14%	14%	
Net Profit Margin (%)	11%	13%	
ROE (%)	7%	8%	



Balance Sheet

NT\$ million	2021/3/31		2022/3/31	
Current Assets				
Cash and Equivalents	1,856	15%	1,063	7%
AR	2,032	16%	1,760	11%
Inventory	6,161	49%	10,695	68%
Total Current Assets	12,023	96%	15,247	97%
Other Assets	452	4%	510	3%
Total Assets	12,475	100%	15,757	100%
Current Liabilities				
AP	2,994	24%	3,523	22%
Dividends Payable	965	8%	1,611	10%
Total Current Liabilities	5,542	44%	7,671	49%
Total Liabilities	5,616	45%	7,766	49%
Capital	1,206	10%	1,229	8%
Retained Earnings	2,567	21%	3,464	22%
Net Equity	6,860	55%	7,991	51%
Total Liabilities and Net Equity	12,475		15,757	
Book Value Per Share (NT\$)	53.39		60.62	

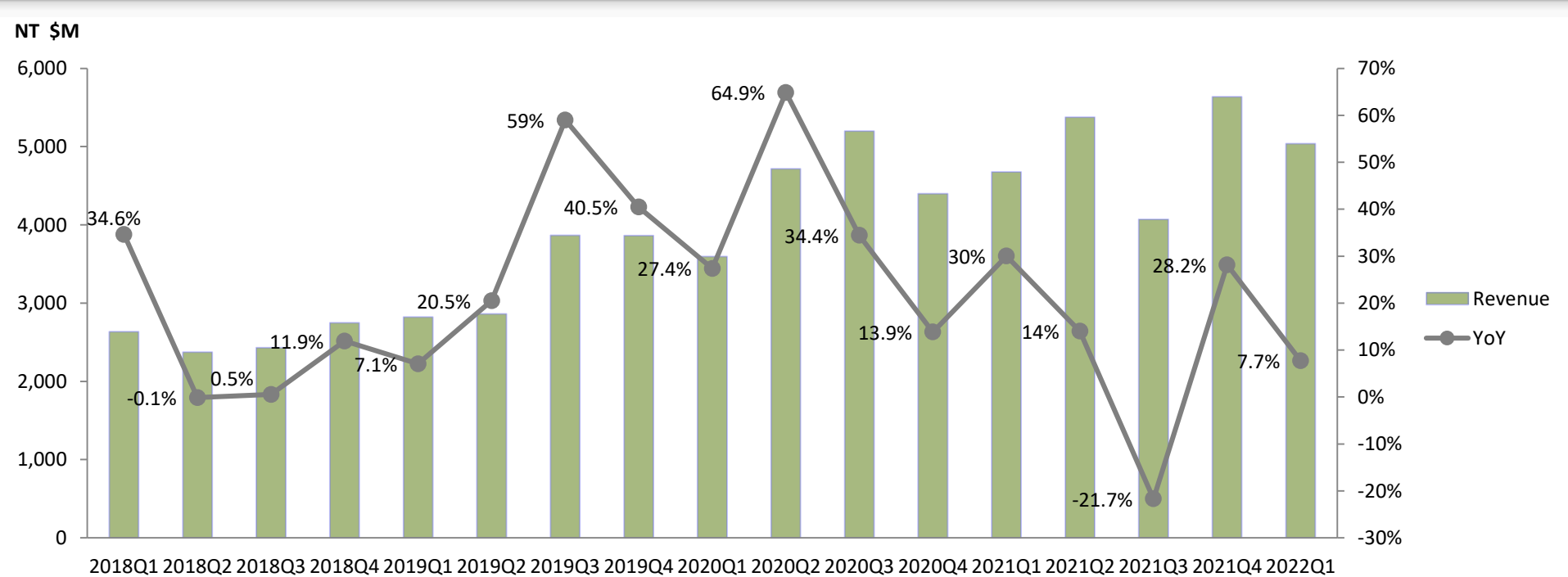


Statement of Cash Flows

NT\$ million	2021 Q1	2022 Q1
Cash Flows from Operating Activities		
PBT	650	785
(Increase) Decrease in Accounts Receivable	(385)	136
(Increase) Decrease in Inventory	(330)	(974)
Increase (Decrease) in Accounts Payable	265	(934)
Net Cash Provided (Used) by Operating Activities	75	(1,327)
Cash Flows from Investing Activities		
(Acquisition) Disposal of Financial Assets at Amortized Cost	(965)	84
Net Cash Provided (Used) by Investing Activities	(978)	67
Cash Flows from Financing Activities		
Payments of Lease Liabilities	(10)	(12)
Net Cash Provided (Used) by Financing Activities	(10)	(12)
Effect of Exchange Rate Changes	5	121
Net Increase (Decrease) in Cash	(908)	(1,151)
Cash, Beginning of the Period	2,763	2,214
Cash, End of the Period	1,856	1,063

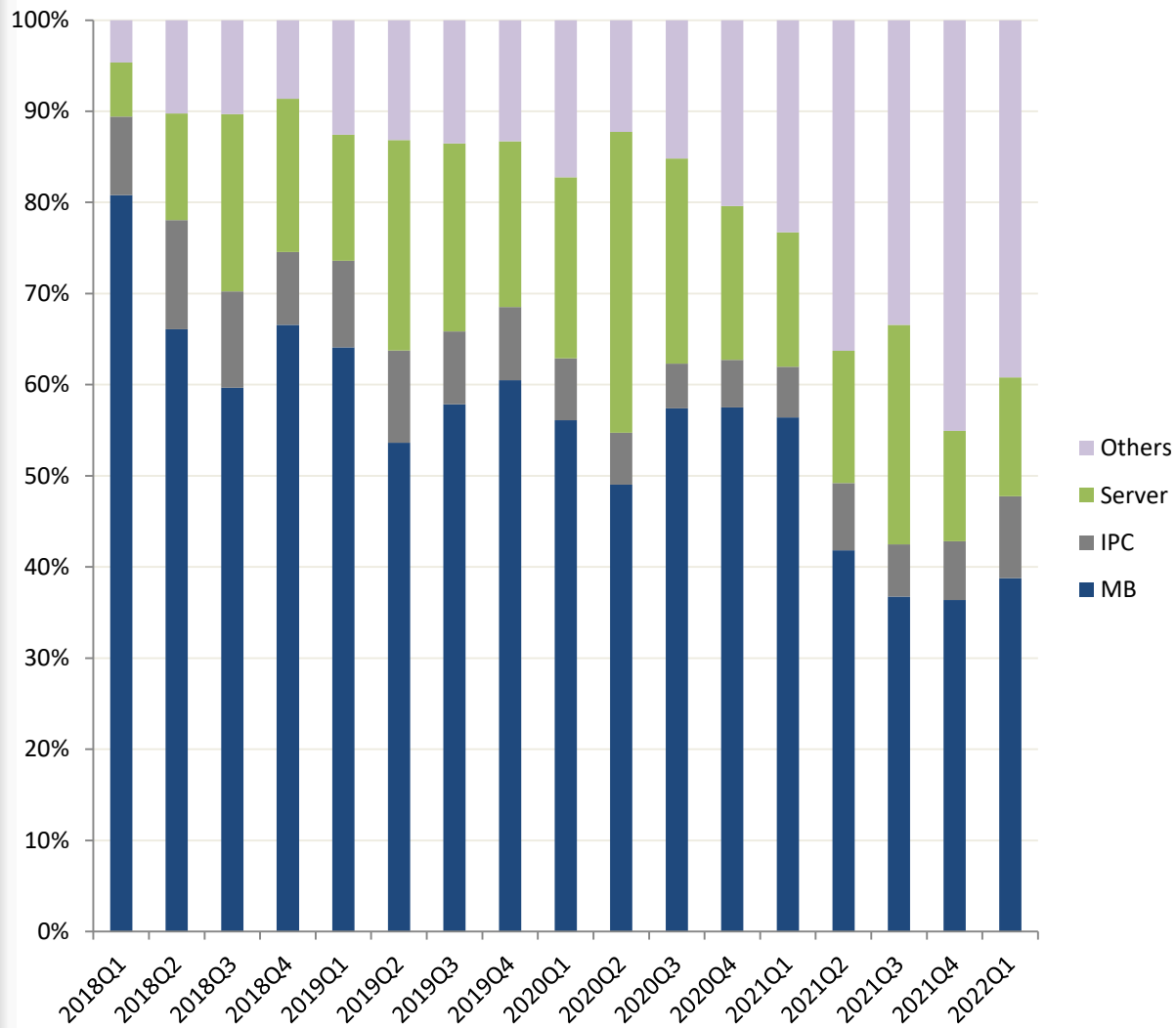


Consolidated Revenue Trend



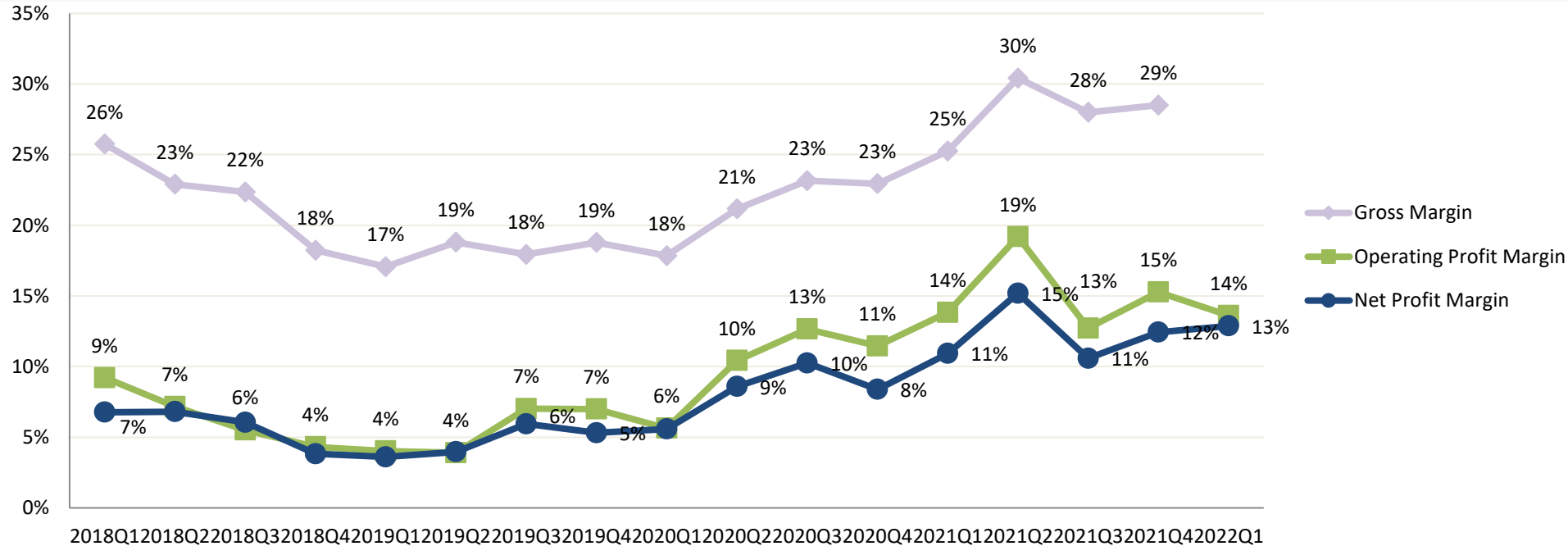


Revenue Breakdowns by Products





Margin Trend



The ASRock logo is positioned in the top-left corner of the image. It consists of the letters 'ASRock' in a bold, sans-serif font. The 'A' and 'S' are in a light green color, while 'R', 'o', 'c', and 'k' are in white. A small registered trademark symbol (®) is located to the upper right of the 'k'.

ASRock®

The text 'Q & A' is centered in the left half of the image. It is rendered in a large, white, serif font. The background is a dark, high-angle photograph of a city skyline at dusk, with the Empire State Building prominently featured in the center. The sky is a mix of dark blue and orange, and the city lights are beginning to glow.

Q & A